



BUTLER CAPITAL ADVISORS

Professionally Serving Your Financial Well Being

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BUSINESS and PERSONAL SERVICES

Complete Employee Benefit Packages

Group Insurance

- Health
- Life / AD&D
- Long and short-term disability
- Long term care
- Dental and Vision
- Payroll deduction plans (Voluntary)
- Benefits Consulting
- Plan Administrative and section 125

Group Services

- Communicate benefits to the employer and the employees
- Enroll all new employees into the plan(s)
- Provide assistance with handling claims, communications, and policies and procedures
- Provide assistance regarding billing and C.O.B.R.A. administration
- Act as liaison between employer and the insurance company or administrator
- Provide proposals from multiple insurance carriers at renewal to maintain competitive pricing and benefits
- Coordinate health insurance benefits with other employer-provided benefits

Qualified Plans

- Plan Design and Consulting
- 401(k), 403(b), 457 plans
- Pension / Profit Sharing

Nonqualified Plans

- Plan Design and Consulting
- Deferred Compensation
- Salary Continuation

Business Succession Planning

- Business Overhead – Life/Disability
- Key Employee – Life/Disability
- Buy/Sell – Life/Disability



FINANCIAL PLANNING

Retirement Planning

- Retirement Income Analysis
- Individual Retirement Accounts (IRA's)
- Roth IRA's

Education Planning

- Education IRA
- 529 Plans (Education Savings Plan)

Estate Planning

- Comprehensive Estate and Wealth Transfer Planning
- Succession Planning
- Trust Consultation
- Family Owned Business Planning

Wealth Building

- Stocks*, Bonds*, Mutual Funds*, REITs*
- Life Insurance Planning (Variable*, Universal, Ordinary, Term)
- Disability Income Insurance
- Long Term Care Insurance
- Annuities* (Variable, Fixed, Index)

Property & Casualty Insurance

- Home
- Auto
- Commercial

Health Insurance

- Under age 65
- Medicare eligible

*Securities Offered Through Multi-Financial Securities Corporation, Member FINRA/SIPC.
Multi-Financial Securities Corporation and Butler Capital Advisors, Inc. are not affiliated.*